

The Reports and Listings sub-menus have been reordered in the following manner to match the order of the data entry modules in the software:

Needs > Goals > Partnerships > Programs > Summaries > Statistics > IRS 990 Schedule H > Narratives & Outcomes > Custom > Other > Multi-Unit (if applicable)

The following Reports are new to CBISA Plus™ 7.0:

- Goals #7 – Progress Compared to Target
- Goals #8 – Progress Compared to Baseline
- Partnerships #2 – Partnerships – Comprehensive (All Linkages)
- Multi-Unit #5 – Elements of Revenue

The following report sub-menus are new or revamped: Programs (most Menu I and Menu II reports), Summaries, Statistics (formerly “Listings”), and Narratives & Outcomes. Details as follows:

Programs Sub-Menu Report List:

<u>Report Name</u>	<u>Original Location</u>
#1 - Programs Detail	Menu I - #1
#2 - Program Detail Full	Menu I - #2
#3 - Selected Categories - Program Detail	Menu I - #4
#4 - Programs Targeted For...	Menu I - #6
#5 - Comparative Trend	Menu I - #11
#6 - Comparative Trend - Reversed	Menu I - #12
#7 - Selected Formats	Menu I - #13
#8 - Selected Settings	Menu I - #14
#9 - Selected Ages	Menu I - #15
#10 - Selected Genders	Menu I - #16
#11 - Selected Vulnerable Populations	Menu I - #17 (formerly “Special Needs”)
#12 - Selected Counties	Menu I - #18
#13 - Selected Healthy Community Goals-Concerns	Menu I - #19
#14 - Selected User-Defined Codes - Programs	Menu I - #20
#15 - Programs with Collaborators	Menu I - #22
#16 - High Impact Programs	Menu II - #3
#17 - Costly Programs	Menu II - #4
#18 - Low Cost Programs	Menu II - #5
#19 - Low Cost-High Impact Programs	Menu II - #6
#20 - Programs Ranked By...	Menu II - #7
#21 - Three Year Comparative By Program	Summaries - #5 (formerly “Executive Summary Detail – 3 Year Comparative)
#22 - List of Programs...	Listings - #9
#23 - Program Contacts...	Listings - #12
#24 - Programs Inventory	Other - #7

Summaries Sub-Menu Report List:

<u>Report Name</u>	<u>Original Location</u>
#1 - Complete Summary - Unclassified	Summaries - #1
#2 - Complete Summary - Classified	Summaries - #2
#3 - Executive Summary	Summaries - #3
#4 - Three Year Comparative By Category	Summaries - #4 (formerly "Executive Summary – 3 Year Comparative)
#5 - Selected Categories - Summary	Menu I - #3
#6 - Summary of Community Services	Summaries - #6
#7 - Summary By Category	Summaries - #7
#8 - Summary - Selected Departments	Summaries - #8
#9 - Summary - Targeted	Summaries - #9
#10 - Summary By Month - Net Benefit	Summaries - #10
#11 – Direct and Indirect Expense by Category	Summaries - #11

Statistics Sub-Menu Report List:

<u>Report Name</u>	<u>Original Location</u>
#1 - Occurrences - Selected Programs/Categories	Listings - #1
#2 - Occurrences - Selected Departments	Listings - #2
#3 - Occurrences - Selected Users	Listings - #3
#4 - Occurrences - Sorted by Department for Program	Listings - #5
#5 - Occurrences with Notes	Listings - #6
#6 - Occurrences - Selected Zip Codes	Listings - #4
#7 - Occurrences - Elements Of Cost	Listings - #7
#8 - Occurrences - Salary Expense Detail	Listings - #8
#9 - Occurrences Due	Listings - #10
#10 - Pending Occurrences	Listings - #11
#11 - Occurrences - Restricted Offsetting Revenue	Listings - #13
#12 - Occurrences - Indirect Cost	Listings - #14
#13 - Selected Departments	Menu I - #5
#14 - Selected User-Defined Codes - Occurrences	Menu I - #22
#15 - Elements of Cost	Menu I - #9
#16 - Elements of Offsetting Revenue	Menu I - #10
#17 - Programs with Revenues...	Menu II - #1
#18 - Programs with Expenses...	Menu II - #1
#19 - Financial Services Detail	Menu I - #8

Narratives & Outcomes Sub-Menu Report List:

#1 - Selected Keywords	Narrative Reports - #1
#2 - Selected Subjects	Narrative Reports - #2
#3 - Selected Departments	Narrative Reports - #3
#4 - Pending Entries	Narrative Reports - #4
#5 - All Narratives Including Linkages	Narrative Reports - #5
#6 - All Outcomes Including Linkages	Menu I - #7
#7 - Outcomes - Selected Programs	Listings - #15